

Adviser schedule



Please complete the following schedule for each adviser covered by the membership application. Please complete additional pages if necessary.

Full name (First and last name)	Legal name (If appropriate)	Trading name (If appropriate)	FSPR number	Adviser type RFA/AFA	Sector Insurance - F & G/Risk Mortgage Investment - Broker/ Financial planning	Place of business

Send this completed Schedule (and Application Form) to enquiries@fdrs.org.nz or fax +64 4 918 4901. **Please do call one of us on 0508 337 337** if you have any questions or require any assistance.